

**APPENDIX 4D**  
**Half-year report 31 December 2009**

**FlexiGroup Limited**  
**ABN 75 122 574 583**

**Results for announcement to the market**

Extracts from the income statement

	<b>Half-year</b>		Change	
	<b>2009</b> \$'000	2008 \$'000	\$'000	%
Revenue from ordinary activities	<b>100,066</b>	87,358	12,708	14.5
Profit from ordinary activities after tax attributable to members	<b>35,580</b>	14,621	20,959	143.3
Net profit for the period attributable to members	<b>35,580</b>	14,621	20,959	143.3

The above financials have been reviewed by the company's auditor PricewaterhouseCoopers.

	<b>2009</b> cents	2008 Cents
<b>Dividends declared per ordinary share</b>		
Interim dividend	<b>3.0</b>	3.0
<b>Dividends for the financial year ended 30 June 2009 provided for and paid during the interim period</b>		
Final dividend	<b>3.0</b>	-
Special dividend	-	3.0

Our interim and final ordinary dividends are fully franked at a tax rate of 30%.

Our interim ordinary dividend in respect of the half-year ended 31 December 2009 will have a record date of 16 March 2010 with payment to be made on 15 April 2010. The Board has determined that the dividend reinvestment plan will not operate in relation to this dividend.

Our final ordinary dividend in respect of the financial year ended 30 June 2009 was provided for and paid during the interim period. The final ordinary dividend had a record date of 16 September 2009 and payment was made on 15 October 2009. There was no dividend reinvestment plan in relation to this dividend.

**Brief Explanation of Revenue & Net Profit**

Please refer to the Directors' Report.

**Net tangible assets per security**

	<b>Half-year</b>	
	<b>2009</b> \$	2008 \$
Net tangible assets per security	<b>23 cents</b>	6 cents

There have been no changes in ownership of the entities FlexiGroup controlled over the period. FlexiGroup does not have a percentage holding in any associates or joint venture entities.

**Capital raising**

FlexiGroup today announced it will conduct a fully underwritten \$40.5 million capital raising at a fixed price of \$1.28 per share which will comprise a \$25.5 million non-renounceable rights issue to eligible shareholders and a \$15 million institutional placement. Please refer to the Investor Presentation and announcement for the interim result also lodged with ASX today for further information.