



**AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT  
FLEXIGROUP LIMITED**

Sydney, 23 February 2010

**FY 2010 INTERIM DIVIDEND PAYMENT DATE AND RECORD DATE**

FlexiGroup Limited ("**FlexiGroup**") announces that the interim dividend in respect of the half year to 31 December 2009 of 3 cents per fully paid ordinary share will be paid on 15 April 2010. The dividend will be 100% franked at the rate of 30%. Except as set out below, the dividend will be paid to all FlexiGroup ordinary shareholders who are registered on the share register as at the record date of 5.00pm on 16 March 2010.

Today FlexiGroup announced that it will conduct a fully underwritten \$40.5 million capital raising at a fixed price of \$1.28 per share which will comprise:

- a \$25.5 million non-renounceable rights issue ("**Rights Issue**") to eligible shareholders; and
- a \$15 million institutional placement ("**Placement**").

Shares issued under the Rights Issue and the Placement will have no entitlement to the interim dividend. Please refer to the Investor Presentation and announcement for the interim result also lodged with ASX today for further information.

The Board has determined that the dividend reinvestment plan will not operate in relation to this dividend.

David Stevens  
Company Secretary

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