

**15 September 2014****Supreme Court adjourns hearing on scheme of arrangement**

Dart Energy Limited ("**Dart**") refers to the proposed acquisition by IGas Energy plc ("**IGas**") under a scheme of arrangement between Dart and its shareholders ("**Scheme**").

Although Dart shareholder approval has been obtained, the Scheme remains subject to a number of conditions, including the approval of the UK Competition and Markets Authority ("**the CMA Condition**") and NSW Ministerial approval for a change in control in Dart's NSW licences ("**the NSW Condition**"). Further detail on the CMA Condition and the NSW Condition are contained in the Chairman's address to Dart Shareholders at the Scheme Meeting, which was released to ASX on 10 September 2014.

The approvals required to satisfy the CMA Condition and the NSW Condition have not yet been received. Accordingly, the hearing for Dart to seek approval of the Scheme by the Supreme Court of Queensland ("**Court**") was today adjourned until 10am on Wednesday 24 September 2014, to provide additional time for each of the CMA Condition and the NSW Condition to be satisfied or waived.

Dart will announce any satisfaction or waiver of the CMA Condition or the NSW Condition to ASX at the relevant time.

Dart will announce a revised timetable for implementation to ASX once the outstanding conditions have been satisfied or waived.

For and on behalf of the Board

Paul Marshall, Company Secretary

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